

**FORMS TO BE RETURNED BOOKLET - ADULT  
GROUP EDUCATION PROGRAMS  
Medical Record and Participant Acknowledgement and  
Assumption of Risks and Liability and Indemnity Agreement**



**North Carolina  
Outward Bound**

**IF YOU WILL BE 50 YEARS OF AGE (OR OLDER) AT THE TIME OF COURSE START, YOU MUST HAVE A PHYSICIAN COMPLETE AND SIGN PAGES 5 AND 6 OF THE MEDICAL RECORD.**

Welcome to Outward Bound!

All participants are required to complete this booklet. The information you provide informs us of your ability to attend course.

Take time to answer questions completely. Every item in the booklet must be completed. Mark a section "N/A" if it is not applicable to you. Any item or section not completed will require telephone or written follow-up. Failure to fully complete required forms will delay your application. (Keep a copy of this booklet for your records.)

**It is imperative that you or your doctor notify our Medical Screener of any significant changes in your health after you submit the booklet and prior to your course start. Our Medical Screener can be reached by calling 800-709-6098 or e-mailing [medical@ncobs.org](mailto:medical@ncobs.org).**

North Carolina Outward Bound has a policy of accepting participants who are physically challenged or have special medical conditions providing their condition does not pose a significant safety risk to themselves or others. This long-standing policy is consistent with our educational goals and philosophies as well as our legal and ethical obligations.

### **MEDICATIONS**

If you are taking prescription medication(s), you **MUST** bring them in ORIGINAL PRESCRIPTION BOTTLES with the physician's dosage directions. If possible, bring a double supply.

**Non-prescription or prescription drugs brought on course must be noted in this booklet. Medications listed must accompany the participant on course.**

**Participants will not be permitted to begin their course without their required medications OR with new medications not approved by our Medical Screener.**

### **INSURANCE**

During your course, you should be covered by your own or your family's health and/or accident insurance. Please provide your policy number, company name and address and the policy holder's name, as well as a copy of the front and back of your health insurance card - insert the copies on page 7 of this booklet. Bills for medical treatment will be the responsibility of your insurance company. If you are not covered by health and/or accident insurance, you or your family are responsible for any costs incurred. We suggest you consider purchasing a short-term health insurance plan.

### **NUTRITION**

Outward Bound practices Leave No Trace camping ethics. Therefore, we seldom build fires. You will be cooking on gas camp stoves. Your instructors will teach you how to use the stoves and you will be responsible for helping with the preparation of all meals for yourself and your crewmates. While on course, you will be eating foods that travel well, are light-weight and portable. The food is wholesome, nutritious and selected to meet the high energy demands of the program. We use a lot of hummus, bagels, beans, rice, tortillas, pita bread, peanut butter, jelly, tuna fish, pasta and trail mixes. The amount of physical activity you experience during your course demands a nutritious diet to help fuel your body. Therefore, junk food is not available on course. To prepare, we suggest you cut down on candy, soft drinks, coffee, pastries and other junk foods. Moderating caffeine, alcohol and tobacco consumption will contribute to your fitness. These products will not be part of your Outward Bound course; a clear head and fast reflexes are essential to safety and success on course.

If you are overweight, don't go on a crash diet to shed extra pounds; you will only deplete the strength you want to develop. Please check with our Medical Screener to set a realistic goal for weight loss and stay committed. With advance notice, lactose-free and vegetarian diets can be accommodated. For other diets, such as low fat, vegan and lactose-free vegetarian, it may be necessary for you to bring supplements. Talk with our Medical Screener about appropriate foods and amounts.

### **REQUIRED SIGNATURES**

There are three spaces where you must affix signatures. The applicant must sign page one (1) and page seven (7) of the Medical Record. The applicant must also sign the second page of the Participant Acknowledgement And Assumption Of Risks and Liability Release And Indemnity Agreement. Failure to affix the required signatures will delay the medical review process.

### **QUESTIONS**

If you have questions regarding medical information, contact our Medical Screener at 800-709-6098 or e-mail [medical@ncobs.org](mailto:medical@ncobs.org).

Other non-medical questions should be directed to your Student Services Representative. The Group Education Programs Department can be reached by phone on 800-924-5497 or by e-mail at [contracts@ncobs.org](mailto:contracts@ncobs.org).



# North Carolina Outward Bound

PARTICIPANT CONFIDENTIAL MEDICAL RECORD

INSTRUCTOR USE	
OFFICE USE ONLY	FOLLOW - UP
APPROVAL	

## PART I - GENERAL INFORMATION COURSE \_\_\_\_\_ START DATE \_\_\_\_\_

### Applicant

Title:  Dr.  Mr.  Mrs.  Miss  Ms.  Other \_\_\_\_\_

Name \_\_\_\_\_

Address \_\_\_\_\_

City/State/Zip \_\_\_\_\_

Home Telephone \_\_\_\_\_

Cell \_\_\_\_\_

Email \_\_\_\_\_

Gender  Male  Female

Age at Program Start \_\_\_\_\_ DOB \_\_\_\_\_/\_\_\_\_\_/\_\_\_\_\_

Height \_\_\_\_\_ ft. \_\_\_\_\_ inches

Weight \_\_\_\_\_ lbs.

**BLOOD PRESSURE** - Taken within 6 months of course start

Blood Pressure \_\_\_\_\_/\_\_\_\_\_

Date Taken \_\_\_\_\_

Blood pressure may be taken with apparatus at a local grocery or drug store.

### Parent/Custodial Guardian 1 (if applicant is under the age of 21)

Title:  Dr.  Mr.  Mrs.  Miss  Ms.  Other \_\_\_\_\_

Name \_\_\_\_\_ Email \_\_\_\_\_

Relationship to Applicant \_\_\_\_\_ Occupation \_\_\_\_\_

Address \_\_\_\_\_ City/State/Zip \_\_\_\_\_

Preferred Telephone #1 \_\_\_\_\_ Preferred Telephone #2 \_\_\_\_\_

### Parent/Custodial Guardian 2 (if applicant is under the age of 21)

Title:  Dr.  Mr.  Mrs.  Miss  Ms.  Other \_\_\_\_\_

Name \_\_\_\_\_ Email \_\_\_\_\_

Relationship to Applicant \_\_\_\_\_ Occupation \_\_\_\_\_

Address \_\_\_\_\_ City/State/Zip \_\_\_\_\_

Preferred Telephone #1 \_\_\_\_\_ Preferred Telephone #2 \_\_\_\_\_

### Emergency Contact (not parent/guardian)

Name \_\_\_\_\_ Relationship \_\_\_\_\_

Preferred Telephone #1 \_\_\_\_\_ Preferred Telephone #2 \_\_\_\_\_

### Ethnic Background (optional)

- |   |  |   |
|---|--|---|
| <input type="checkbox"/> Asian              | <input type="checkbox"/> Caucasian (Non-Hispanic)            | <input type="checkbox"/> American Indian/Alaskan Native |
| <input type="checkbox"/> Multi-Ethnic       | <input type="checkbox"/> Native Hawaiian or Pacific Islander | <input type="checkbox"/> Do Not Know Ethnicity          |
| <input type="checkbox"/> Hispanic or Latino | <input type="checkbox"/> African American                    | <input type="checkbox"/> Other _____                    |

**SIGNATURE REQUIRED** - Consent is hereby given for the applicant to attend an OUTWARD BOUND program and permission is given for any emergency anesthesia, operation, hospitalization or other treatment (whether for an emergency or not) which might become necessary. I agree to be responsible for any and all costs associated with such treatment, including the costs of evacuation, if any. All information will be kept confidential except that information may be disclosed to any medical or other provider as needed for my (or my child's) care. If Outward Bound arranges for treatment for me (or my child) by a medical provider, I authorize that medical provider to release information about me (or my child), and my (or my child's) condition and treatment to Outward Bound. **I understand that I (or my child) may be in remote areas, several hours or days away from any medical facility or where communication, transportation, or evacuation is subject to delay.** If I (or my child) arrive at the program start with a pre-existing medical, behavioral or psychological condition which is not indicated on the medical form and I (or my child) are subsequently unable to participate fully or are forced to leave the program because of that condition, I will forfeit tuition and may be charged an evacuation fee.

Over the years, many students with a variety of medical and psychological difficulties have successfully completed our programs, but we must be aware of these conditions. **Failure to disclose such information could result in serious harm to you (or your child) and fellow students.**

Applicant Signature \_\_\_\_\_ Date \_\_\_\_\_

Parent/Guardian Signature \_\_\_\_\_ Date \_\_\_\_\_

(if the applicant is under the age of 18 or if participant lives in Alabama or Nebraska and is under the age of 19 or if participant lives in Mississippi and is under the age of 21)

## PART II - APPLICANT HISTORY: PAST AND PRESENT MEDICAL PROBLEMS

### A. If you answer “yes” to any of the items below, please explain. Include the following:

- Specific symptoms that are occurring
- How long the symptom/condition lasts
- Date of last occurrence
- How often the symptom/condition occurs
- How you care for the symptom/condition
- Any restrictions

#	Condition	Y	N	Detailed Description (including restrictions, if any)
1	High Blood Pressure			
2	Heart Disease			
3	Heart Murmur			
4	Irregular Heartbeat/Palpitations			
5	Family history of heart attack			
6	Chest Pain/Pressure			
7	Circulation Problems			
8	Frostbite			
9	Heatstroke			
10	Frequent Dizziness/Fainting			
11	History of altitude sickness			
12	Headaches/Migraines			
13	Head injury with neurological impairment			
14	Tuberculosis/Positive TB test			
15	Asthma or COPD			
16	Active or History of Hepatitis			
17	Lyme Disease			
18	Seizure Disorder/Epilepsy			
19	Seizure within past 6 months			
20	Bleeding/Blood disorder			
21	Sickle Cell Anemia			
22	Sickle Cell Trait			
23	Hypoglycemia (low blood sugar)			
24	Diabetes			
25	Cancer			
26	Thyroid problems			
27	Gastro-intestinal problems			
28	Special Diet			
29	Food Allergies			
30	Kidney Problems			
31	Urinary Tract Problems			
32	Bedwetting			
33	Orthopedic problems			
34	Broken Bones within the past year			
35	Hearing Impairment			
36	Vision Impairment			
37	Skin Problem			
38	Motion Sickness			
39	Sleep Walking			
40	PMS/Menstrual Problems (severe)			
41	Currently pregnant			
42	Medical Equipment/Devices			
43	Other			
44	Other			

**B. ALLERGIES** (Include allergies to medicine, foods, insect bites/stings, environmental, etc.)

Allergy List Below	Reaction List Below	Medication Required (if any)

**NONE**  
(Or list to right)

**C. MEDICATIONS YOU ARE CURRENTLY TAKING**

If psychiatric medication, please list any medications taken or changed within the past 3 months. Also list any over-the-counter, inhalers, herbal supplements, etc.

Medication List Below	Taken For Symptom/Condition	Dosage Size/Frequency	Date Started	Current Side Effects (if any)

**NONE**  
(Or list to right)

**NOTE:** If you are taking prescription medication(s), you **MUST** bring them in ORIGINAL PRESCRIPTION BOTTLES with the physician's dosage directions. If possible, bring a double supply. Any changes to the above noted medications or dosages, please contact Outward Bound.

**D. HOSPITALIZATIONS/EMERGENCIES/URGENT CARE**

Please list any hospital, psychiatric, or urgent care visits within the past year.

Date of Visit/Admittance	Reason	Length of Stay

**NONE**  
(Or list to right)

**E. IMMUNIZATIONS**

We recommend that all participants have a current tetanus immunization (within 10 years).

## F. PERSONAL HISTORY - BASED ON PAST YEAR

1. Have you been diagnosed or treated for any of the following disorders currently or within the past year?

- |                          |                          |                          |                          |
|--------------------------|--------------------------|--------------------------|--------------------------|
| Yes                      | No                       | Yes                      | No                       |
| <input type="checkbox"/> | <input type="checkbox"/> | <input type="checkbox"/> | <input type="checkbox"/> |
| <input type="checkbox"/> | <input type="checkbox"/> | <input type="checkbox"/> | <input type="checkbox"/> |
| <input type="checkbox"/> | <input type="checkbox"/> | <input type="checkbox"/> | <input type="checkbox"/> |
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| <input type="checkbox"/> | <input type="checkbox"/> | <input type="checkbox"/> | <input type="checkbox"/> |
| <input type="checkbox"/> | <input type="checkbox"/> | <input type="checkbox"/> | <input type="checkbox"/> |
| <input type="checkbox"/> | <input type="checkbox"/> | <input type="checkbox"/> | <input type="checkbox"/> |

2. Have you received treatment or therapy for any of the above, either currently or in the past year?

- |                          |                          |                          |                          |
|--------------------------|--------------------------|--------------------------|--------------------------|
| Yes                      | No                       | Yes                      | No                       |
| <input type="checkbox"/> | <input type="checkbox"/> | <input type="checkbox"/> | <input type="checkbox"/> |
| <input type="checkbox"/> | <input type="checkbox"/> | <input type="checkbox"/> | <input type="checkbox"/> |
| <input type="checkbox"/> | <input type="checkbox"/> | <input type="checkbox"/> | <input type="checkbox"/> |

3. Have you experienced any of the following significant events within the past year? If "Yes", please explain.

- |                          |                          |                          |                          |
|--------------------------|--------------------------|--------------------------|--------------------------|
| Yes                      | No                       | Yes                      | No                       |
| <input type="checkbox"/> | <input type="checkbox"/> | <input type="checkbox"/> | <input type="checkbox"/> |
| <input type="checkbox"/> | <input type="checkbox"/> | <input type="checkbox"/> | <input type="checkbox"/> |
| <input type="checkbox"/> | <input type="checkbox"/> | <input type="checkbox"/> | <input type="checkbox"/> |

4. Arrange for a release of information with your therapist and/or prescribing physician so we may contact them for further information as part of this screening process. Have you done so?  Yes  No

5. Provide the name, telephone number and email address of your therapist and /or prescribing physician:

Therapist \_\_\_\_\_ Telephone \_\_\_\_\_  
 Fax \_\_\_\_\_ Email \_\_\_\_\_  
 Prescribing Physician \_\_\_\_\_ Telephone \_\_\_\_\_  
 Fax \_\_\_\_\_ Email \_\_\_\_\_

## G. LIFESTYLE

- Do you use alcohol?  Yes  No How Much? \_\_\_\_\_ How Often? \_\_\_\_\_  
 Do you use tobacco?  Yes  No How Much? \_\_\_\_\_ How Often? \_\_\_\_\_  
 Do you use recreational drugs?  Yes  No Which One(s)? \_\_\_\_\_ How Often? \_\_\_\_\_  
 Have you been on probation or had any involvement with the justice system?  Yes  No Date(s) \_\_\_\_\_ Reason \_\_\_\_\_  
 Do you have a history or current problem with substance abuse or dependency?  Yes  No How Long? \_\_\_\_\_

## H. CURRENT EXERCISE ACTIVITY

List the activities you engage in daily or weekly which indicate your current fitness level. Be sure to include all activities.

You will be expected to engage in rigorous physical activity during your Outward Bound experience. It is vital that you start (or continue) a conditioning regimen in preparation for your program.

**NONE**  
(Or list to right)

Activity	Frequency	Approximate Time/Distance	Leisurely	Moderately	Intensely

## I. SWIMMING ABILITY - (CHECK ONE)

- Non-Swimmer  Moderate Swimmer  Current Life Saving Certificate  
 Weak Swimmer  Strong Swimmer



**PART V - INSURANCE INFORMATION**

**STAPLE OR TAPE A COPY OF THE FRONT AND BACK OF YOUR HEALTH INSURANCE CARD IN THIS SPACE**

**IF YOU DO NOT CARRY A HEALTH INSURANCE POLICY CHECK HERE:**

The following information is needed for our insurance records. Each applicant is responsible for any and all medical expenses and should be covered by his/her own sickness and accident insurance.

Insurance Company Name: \_\_\_\_\_ Policy Number: \_\_\_\_\_

Claim Billing Address: \_\_\_\_\_ City/State/Zip: \_\_\_\_\_

Prescription Plan Name: \_\_\_\_\_ Policy Number: \_\_\_\_\_

Claim Billing Address: \_\_\_\_\_ City/State/Zip: \_\_\_\_\_

# ADHD MEDICATION QUESTIONNAIRE

COMPLETE THIS FORM IF YOU TAKE MEDICATION(S) FOR ADHD

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1. What is the applicant's diagnosis?
  - Predominantly hyperactive-impulsive
  - Predominantly inattentive
  - Combined hyperactive-impulsive and inattentive
  
2. Name of medication(s)\*: \_\_\_\_\_  
  
How long has the applicant been taking the medication(s)? \_\_\_\_\_
  
3. Does the applicant take this medication:
  - School Days
  - Everyday
  - As Needed
  - Other \_\_\_\_\_
  
4. **Outward Bound is a school and focus is required. We recommend that applicants taking medications for ADHD bring a supply of that medication to use if necessary.**  
Will the medication be brought as recommended above?
  - Yes    No
  
5. Describe specific symptoms the medication controls:
  
  
  
  
  
  
  
  
  
  
6. Other comments:

**\*If you are taking prescription medication(s), you MUST bring them in ORIGINAL PRESCRIPTION BOTTLES with the physician's dosage directions. If possible, bring a double supply.**

**Participants will not be permitted to begin their course without their required medications OR with new medications not approved by our Medical Screener.**

# ASTHMA MEDICATION QUESTIONNAIRE

COMPLETE THIS FORM IF YOU ANSWERED "YES" TO QUESTION #15, PAGE 2

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Many applicants with asthma have safely and successfully completed North Carolina Outward Bound courses. Be as detailed as possible.

1. What year was the asthma diagnosed? \_\_\_\_\_

2. Has hospitalization been required for asthma?  Yes  No

If "Yes", describe and give dates:

3. Has emergency room treatment been required for asthma?  Yes  No

If "Yes", describe and give dates:

4. What triggers the asthma? (cold, allergies, exercise, etc.)

Describe:

5. What medication(s)\* are used to control the asthma?

MEDICATION	RESCUE OR DAILY USE	DOSAGE INSTRUCTIONS

\*If you are taking prescription medication(s), you **MUST** bring them in **ORIGINAL PRESCRIPTION BOTTLES** with the physician's dosage directions. If possible, bring a double supply.

Participants will not be permitted to begin their course without their required medications **OR** with new medications not approved by our Medical Screener.

# ORTHOPEDIC QUESTIONNAIRE

COMPLETE THIS FORM IF YOU ANSWERED "YES" TO QUESTIONS #33 OR 34, PAGE 2

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1. Describe the nature of the applicant's orthopedic condition.
  
2. Describe the symptom(s) the applicant is experiencing or may experience while on course. What activities trigger these symptoms?
  
3. What was the date of the first symptom(s)? \_\_\_\_\_  
What was the date of the most recent symptom(s)? \_\_\_\_\_  
How long do the symptom(s) last? \_\_\_\_\_
  
4. What methods (rest, medication, orthopedic equipment, etc.) are used to alleviate or manage symptom(s)?
  
5. What impact do the symptom(s) have on the applicant's activity level? Be specific.
  
6. What is the applicant's range of motion? (full, partial, limited, etc.)
  
7. Describe the applicant's ability to engage in repetitive motion.
  
8. What is the applicant's ability to lift and bear weight?
  
9. Are there any restrictions on activities?
  
10. Describe the level of activity as it pertains to any orthopedic issues.
  
11. If the applicant has had surgery, when was it performed? \_\_\_\_\_
  
12. What type of surgery was performed? \_\_\_\_\_
13. Did the applicant undergo physical therapy?  Yes  No
14. Are there plans for future surgery?  Yes  No





**OUTWARD BOUND  
ACKNOWLEDGEMENT AND ASSUMPTION OF RISKS and  
LIABILITY RELEASE AND INDEMNITY AGREEMENT**

In consideration of the services of North Carolina Outward Bound School, Inc., and its chartering organization, Outward Bound, Inc., and its affiliated Outward Bound Services Group, (collectively referred to as “OB”), participant (and parent or legal guardian of a minor participant) acknowledges and agrees as follows:

**Acknowledgment and Assumption of Risks**

I understand that participant (and parents) share(s) the responsibility for participant’s safety, for managing the risks, and for determining the participant’s suitability for the program in which he/she will participate. I have accurately completed any required OB application and medical forms and have reviewed all OB program information provided to me. I agree to obey all OB rules, regulations, and policies (and have my child obey them). I have (or my child has) no mental or physical problems or limitations that might affect my (or my child’s) ability to participate that have not been disclosed to OB in writing. I have had the opportunity to ask questions about the program activities and the risks of the program in which I (or my child) will participate.

I understand and acknowledge that the program(s) in which I (or my child) will participate has risks and may be physically strenuous. It is impossible to anticipate every activity in which I (or my child) will engage. Outward Bound offers numerous courses with a wide variety of activities. The list below includes many of those activities. The activities in my (or my child’s) course will depend on the program in which I am (or my child is) enrolled but may include: hiking, backpacking, skiing, snowboarding, dog sledding, and/or snowshoeing (on and off trail); camping, including cooking over stoves, open fires or by other means; ropes and/or challenge courses (traversing ropes suspended off the ground, potentially at great heights, swinging or traveling by a cable and pulleys and other such activities); rock, wall or tower climbing; physical problem-solving activities; water activities including flat water or white water boating, rafting, canoeing, or kayaking; ocean sailing or sea kayaking; surfing, snorkeling, or swimming; river crossings; bicycling (including mountain biking); mountaineering (snow, glacier or ice travel or travel at high altitude); horseback riding; jogging or stair climbing; vehicle travel and travel by public, chartered or other conveyance; rescue scenarios (real or simulated); community and other service projects that may involve using tools, power equipment, ladders, or construction materials. I understand that I (or my child) may engage in other activities not listed above. The program plan may be modified for any number of reasons, including convenience, weather, emergencies, or unexpected conditions. Activities may take place in the United States or in foreign countries and may be supervised or unsupervised. In particular, participants may have time alone in remote areas. Participants may also be in urban or other areas with exposure to individuals who are not under OB’s supervision or control.

It is impossible to know or list every risk associated with every activity. Risks will depend on the program. Some, but not all, of the risks I (or my child) may encounter include: unpredictable or harsh weather; earthquakes; lightning; exposure to extreme temperatures (high heat or extreme cold); exposure to high altitude, avalanches and rock fall; rapidly moving water including whitewater and rough seas; drowning; wild animals and marine life; disease carrying or poisonous plants, insects, animals, and marine life; improper or malfunctioning equipment; slipping, falling or being struck by objects or persons; risks caused or complicated by any mental, physical, or emotional conditions any participant may have; being separated from other participants and leaders for considerable periods; physical contact with other participants or other individuals; and other natural or man-made hazards. Another risk is the potential misjudgment by OB instructors, volunteers, other staff members, co-participants or contractors related to my (or my child’s) participation, including but not limited to decisions regarding my (or my child’s) physical condition and capabilities, weather, water, terrain, route or medical treatment. All of these risks are inherent to the activities in my OB program, which means that they cannot be changed or eliminated without altering the essential elements of the activity.

I acknowledge that participating in an OB program involves inherent risks and other risks, hazards, and dangers including some not listed above that can cause or lead to death, injury, illness, property damage, mental or emotional trauma, or disability. Furthermore, activities may take place several hours or days from any medical facility or where communication, transportation, or evacuation is subject to delay. I understand that OB cannot ensure my (or my child’s) safety and does not seek to eliminate all of these risks, in part, because they facilitate the educational and other objectives of the program. I agree to assume all of the risks of the activities of my (or my child’s) OB program, whether inherent or not and whether described above or not.

**Liability Release and Indemnity Agreement**

**I hereby forever release, waive, and discharge OB, and each of its respective agents, employees, officers, directors, trustees, independent contractors, volunteers, and all other persons or entities acting under their direction and control (collectively referred to as “the Released Parties”) from, and agree not to pursue a claim or sue the Released Parties or any of them for, any liability, claim, or expense in any way associated with my (or my child’s)**

